UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)

In re

LEHMAN BROTHERS INC.,

Case No. 08-01420 (JMP)

Debtor.

APPENDIX TO MEMORANDUM OF BARCLAYS CAPITAL INC. IN OPPOSITION TO THE RULE 60 MOTIONS AND IN SUPPORT OF MOTION OF BARCLAYS CAPITAL INC. TO ENFORCE THE SALE ORDER AND SECURE DELIVERY OF ALL UNDELIVERED ASSETS

APPENDIX VOLUME VII

PORTIONS OF APPENDIX FILED UNDER SEAL PURSUANT TO PROTECTIVE ORDER

BOIES, SCHILLER & FLEXNER LLP

575 Lexington Avenue New York, NY 10022 Telephone: (212) 446-2300 Facsimile: (212) 446-2350

Attorneys for Barclays Capital Inc.

BCI Exhibit No.	DESCRIPTION
222	September 19, 2008 1:28 pm email from I. Veksler to T. Gisonda, <i>et al.</i> , re FW: Formatted changes LBI Exchange Postings.xls
223	September 19, 2008 2:27 pm email from I. Lowitt to B. McDade re cls money all snarfed up by citi. The 15c3 lockup looks ok at 1.3 bn. Good faith not. So we are short 1.7 bn. The TBA and FX settlement don't work. We did find 5 bn of exchange listed options which we are investigating. Ian (Dep. Ex. 219)
224	September 19, 2008 2:59 pm email from I. Veksler to R. Azerad re Update on CME
225	September 19, 2008 5:39 pm email from M. Klein to R. Ricci (Dep. Ex. 381, BCI-EX-00078268 – BCI-EX-00078270)
226	September 19, 2008 6:30 pm email from J. Hraska to J. Palchynsky, <i>et al.</i> , re RE: Urgent tri unwind (Dep. Ex. 69B)
227	September 19, 2008 8:12 pm email from M. Lubowitz to C. Bell re Fw: Revised Clarification Letter, with attachments (Dep. Ex. 499, WGM-LEHMAN-E 00002746 – WGM-LEHMAN-E 0002766)
228	September 19, 2008 8:27 pm email from D. Murgio to J. Grogan, <i>et al.</i> , re Re: Revised Clarification Letter, with attachments (WGM-LEHMAN-E 00009395 – WGM-LEHMAN-E 00009408)
229	September 20, 2008 12:13 am email from A. Rovira to E. Rosen re Options Clearing Corp (CGSH00033714 – CGSH00033715)
230	September 20, 2008 2:18 am email from A. Rovira to J. McDaniel, <i>et al.</i> , re OCC Transfer Documents, with attachment (CGSH00033740 – CGSG00033748)
231	September 20, 2008 2:32 am email from A. Rovira to J. Kobak, <i>et al.</i> , re Options Clearance Corporation Transfer Documents, with attachments (Dep. Ex. 452, HHR_00006072 – HHR_00006081)
232	September 20, 2008 10:34 am email from R. Azerad to P. Tonucci, <i>et al.</i> , re RE: Opening balance sheet, with attachment (Dep. Ex. 151A)
233	September 20, 2008 12:45 pm email from J. McDaniel to R. Berkovich, <i>et al.</i> , re LBI Property at OCC (CGSH00033921 – CGSH00033922)
234	September 20, 2008 1:00 pm email from J. Kobak to A. Rovira, <i>et al.</i> , re RE: Options Clearance Corporation Transfer Documents (HHR_00006052 – HHR_00006053)
235	September 20, 2008 1:09 pm email from E. Rosen to J. McDaniel, <i>et al.</i> , re Re: LBI Property at OCC (Dep. Ex. 453, HHR_00006049 – HHR_00006051)

BCI Exhibit No.	DESCRIPTION
236	September 20, 2008 1:15 pm email from J. McDaniel to E. Rosen, <i>et al.</i> , re RE: LBI Property at OCC (CGSH00034015 – CGSH00034017)
237	September 20, 2008 1:26 pm email from R. Miller to R. Messineo, <i>et al.</i> , re BARCLAYS REPURCHASE AGREEMENT COLLATERAL Fw: Delivering other assets to Barclays, with attachment (Dep. Ex. 506, WGM-LEHMAN-E 00006125 – WGM-LEHMAN-E 00006128) [portion of attachment omitted]
238	September 20, 2008 2:38 pm email from R. Messineo to V. Lewkow, <i>et al.</i> , re LEHMAN—Barclays, with attachments (Dep. Ex. 525, WGM-LEHMAN-E 00006149 - WGM-LEHMAN-E 00006168)
239	September 20, 2008 2:49 pm email from J. Murray to J. Murray re Fw: LEHMAN—Barclays, with attachments (HLHZ0020090 – HLHZ0020111)
240	Email chain including September 20, 2008 3:00 pm email from D. Murgio to C. Bell re Fw: LEHMAN—Barclays, with attachments (Dep. Ex. 500, HLHZ0020162 – HLHZ0020182)
241	September 20, 2008 3:04 pm email from J. Walker to P. Clackson, <i>et al.</i> , re FW: Scanned document from Douglas, Julia: Finance (NYK), with attachment (BCI-EX-(S)-00024313 – BCI-EX-(S)-00024314)
242	September 20, 2008 3:52 pm email from J. McDaniel to E. Rosen, <i>et al.</i> , re Issues re: LBI Accounts at OCC (BCI-CG00064287 – BCI-CG00064288)
243	September 20, 2008 4:48 pm email from G. Romain to J. Walker, <i>et al.</i> , re Balance sheet, with attachment (BCI-EX-(S)-00052419 – BCI-EX-(S)-00052420)
244	September 20, 2008 5:25 pm email from D. Murgio to V. Lewkow, <i>et al.</i> , re Collateral, with attachment (CGSH00048018 – CGSH00048022)
	[CONFIDENTIAL: filed in part under seal]
245	September 20, 2008 6:29 pm email from R. Azerad to P. Tonucci, <i>et al.</i> , re Opening Balance Sheet, with attachment
246	September 20, 2008 6:41 pm email from R. Azerad to P. Tonucci, <i>et al.</i> , re Opening Balance Sheet (with cash of \$7.0 bn), with attachment
247	September 20, 2008 8:40 pm email from B. Beldner to M. Kelly, <i>et al.</i> , re Balance Sheet, with attachment (Dep. Ex. 154A)
248	September 20, 2008 11:12 pm email from D. Murgio to R. Miller, <i>et al.</i> , re Re: Lehman (WGM-LEHMAN-E 00013873 – WGM-LEHMAN-E 00013874)

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249	September 20, 2008 11:12 pm email from D. Leinwand to A. Keller, <i>et al</i> , re Revised Clarification Letter (Dep. Ex. 37, BCI-CG00024954 – BCI-CG00024973)
250	September 20, 2008 11:36 pm email from A. Blackwell to R. Azerad, <i>et al.</i> , re Re: Updated 15c3-3 (Dep. Ex. 78B)
251	Email chain including September 21, 2008 6:11 am email from P. Tonucci to R. Miller, <i>et al.</i> , and September 21, 2008 5:17 am email from M. Forrest to I. Lowitt, <i>et al.</i> , re schedule B, with attachment (Dep. Ex. 508, WGM-LEHMAN-E 00015980 – WGM-LEHMAN-E 00015983) [portion of attachment omitted]
252	September 21, 2008 8:12 am email from R. Miller to A. Keller, <i>et al.</i> , re Updated box numbers, with attachment (WGM-LEHMAN-E-00018183 - WGM-LEHMAN-E-00018185) [Portion of attachment omitted]
253	September 21, 2008 9:24 am email from D. Murgio to A. Peterson re Fw: Revised Clarification Letter, with attachment (Dep. Ex. 502, WGM-LEHMAN-E 00013889 – WGM-LEHMAN-E 00013899)
254	September 21, 2008 9:31 am email from S. Waisman to A. Keller, <i>et al.</i> , re Re: Here's what Lehman came up with in available unencumbered assets in the "box" (WGM-LEHMAN-E 00013875 – WGM-LEHMAN-E 00013879)
255	September 21, 2008 11:34 am email from B. Kelly to A. McComiskey, <i>et al.</i> , re BarCap, with attachment (Dep. Ex. 461B, HLHZ0011913 – HLHZ0011914) [portion of attachment omitted]
256	September 21, 2008 12:16 pm email from I. Veksler to R. Azerad, <i>et al.</i> , re Opening Balance Sheet v2.xls, with attachment
257	September 21, 2008 12:39 pm email from D. Murgio to A. Peterson re Fw: LEHMAN—Barclays, with attachments (Dep. Ex. 501, WGM-LEHMAN-E 00013962 – WGM-LEHMAN-E 00013982)
258	September 21, 2008 12:46 pm email from D. Murgio to B. Kelly, <i>et al.</i> , re Fw: Spreadsheet, with attachment (Dep. Ex. 516, MTHM0000139 – MTHM0000140) [portion of attachment omitted]
259	September 21, 2008 1:05 pm email from F. Pearn to T. Stack, <i>et al.</i> , re RE: Net Long Options – 9/18, with attachment (BCI-EX-(S)-00188042 – BCI-EX-(S)-00188048)
260	September 21, 2008 3:36 pm email from R. Azerad to M. Kelly, <i>et al.</i> , re RE: Updated Opening Balance Sheet, with attachment

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261	September 21, 2008 3:53 pm email from E. Gilbert to D. O'Donnell, <i>et al.</i> , re RE: LEHMAN (URGENT—POSSIBLE EMERGENCY COMMITTEE CALL TODAY), with attachment (Dep. Ex. 476B, HLHZ0009125 – HLHZ0009144)
262	September 21, 2008 4:03 pm email from J. McDaniel to E. Rosen, <i>et al.</i> , re Understandings relating to the transfer of LBI's accounts at OCC, with attachment (BCI-CG00064703 – BCI-CG00064707)
263	September 21, 2008 4:07 pm email from F. Pearn to T. Stack, <i>et al.</i> , re FW: Net Long Options – 9/18, with attachments (BCI-EX-(S)-00131273 – BCI-EX-(S)-00131318)
	[CONFIDENTIAL: filed in part under seal]
264	September 21, 2008 4:11 pm email from G. Romain to J. Walker, <i>et al.</i> , re RE: Balance sheet, with attachment (BCI-EX-(S)-00110654 – BCI-EX-(S)-00110656)
265	September 21, 2008 4:15 pm email from S. Harbeck to J. McDaniel, <i>et al.</i> , re RE: Understandings relating to the transfer of LBI's accounts at OCC (BCI-CG 00064717 – BCI-CG 00064718)
266	September 21, 2008 4:20 pm email from N. Leyhane to J. Yang, <i>et al.</i> , re RE: Project Long Island Updated Assets – Cash Equities (BCI-EX-(S)-00056428 – BCI-EX-(S)-00056431)
267	September 21, 2008 4:37 pm email from J. McDaniel to S. Harbeck, <i>et al.</i> , re RE: Understandings relating to the transfer of LBI's accounts at OCC (BCI-CG00064722 - BCI-CG00064724)
268	September 21, 2008 5:02 pm email from S. Harbeck to J. McDaniel, <i>et al.</i> , re OCC/Barclays issue (CGSH00034576)
269	September 21, 2008 6:20 pm email from R. Azerad to G. Romain, <i>et al.</i> , re Updated Opening Balance Sheet, with attachment (Dep. Ex. 229)
270	September 21, 2008 7:54 pm email from R. Messineo to A. Frelinghuysen, <i>et al.</i> , re LEHMAN – Barclays, with attachment (Dep. Ex. 454, HHR_00007387 – HHR_00007397)
271	September 21, 2008 8:15 pm email from M. Kelly to R. Azerad re 15c3 Lockup.ppt, with attachment (Dep. Ex. 185)
272	September 21, 2008 9:12 pm email from R. Azerad to M. Kelly, <i>et al.</i> , re 15c3 Lockup (Revised), with attachment (Dep. Ex. 186)
273	September 21, 2008 10:07 pm email from J. Potenciano to C. O'Meara, <i>et al.</i> , re RE: Final 15c3-3 Reserve Formula as of 09/17/2008 (Dep. Ex. 187)

BCI Exhibit No.	DESCRIPTION
274	September 21, 2008 10:22 pm email from R. Azerad to M. Kelly, <i>et al.</i> , re RE: 15c3 (Dep. Ex. 188)
275	September 21, 2008 11:11 pm email from G. Romain to S. Grbic, <i>et al.</i> , re RE: Latest spreadsheet, with attachment (Dep. Ex. 536A, BCI-EX-(S)-00052476 – BCI-EX-(S)-00052479)
276	September 21, 2008 11:12 pm email from G. Romain to I. Mackinnon, <i>et al.</i> , re RE: Latest spreadsheet, with attachment (BCI-EX-(S)-00052480 – BCI-EX-(S)-00052483)
277	September 21, 2008 11:14 pm email from G. Romain to P. Clackson re Acquisition balance sheet, with attachment (BCI-EX-(S)-00052484 – BCI-EX-(S)-00052485)
278	September 22, 2008 12:37 am email from M. Lee to M. Kelly re RE: Final 15c303 Reserve Formula as of 09/17/2008 (Dep. Ex. 189)
279	September 22, 2008 1:07 am email from M. Kelly to A. Stucchio, <i>et al.</i> (Dep. Ex. 173A)
280	September 22, 2008 4:36 am email from R. Messineo to A. Frelinghuysen, <i>et al.</i> , re LEHMAN – Barclays, with attachment (HHR_00001696 – HHR_00001707)
281	September 22, 2008 5:26 am email from C. Bell to L. Despins, <i>et al.</i> , re Lehman/Barclays Clarification Letter, with attachment (Dep. Ex. 503, HLHZ0019919 – HLHZ0019930)
282	September 22, 2008 5:58 am email from D. Murgio to M. Mazzuchi re Re: clarification letter, with attachment (WGM-LEHMAN-E 00011083 - WGM-LEHMAN-E 00011093)
283	Email chain including September 22, 2008 6:02 am email from M. Mazzuchi to I. Montal, <i>et al.</i> , re Fw: Barclays Guaranty, with attachment (HHR_00014461 – HHR_0014472)
284	Email chain including September 22, 2008 6:15 am email from L. Despins to H. Miller re Barclays (Dep. Ex. 480B, HLHZ0009119 – HLHZ0009120)
285	Email chain including September 22, 2008 6:53 am email from J. Goldfield to N. Bajpai, <i>et al.</i> , and September 21, 2008 3:00 pm email from E. Gilbert to J. Goldfield, <i>et al.</i> , re Barclays Investor Call Transcript from Wednesday where they described how great the Lehman buy is / -\$2bn goodwill after tax (Dep. Ex. 477B, CMTE0000911)
286	September 22, 2008 7:51 am email from M. Mazzuchi to J. McDaniel, <i>et al.</i> , re Re: urgent – OCC account assumption, with attachment (BCI-CG00065014 – BCI-CG00065019)

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287	September 22, 2008 8:18 am email from H. Miller to L. Despins re Re: Barclays (WGM-LEHMAN-E 00011662)
288	September 22, 2008 9:38 am email from H. Miller to S. Burian, <i>et al.</i> , re Re: Lehman (WGM-LEHMAN-E 00016433)
289	September 22, 2008 10:38 am email from G. Romain to J. Trevelyan re RE: Long Island (BCI-EX-(S)-00052541 – BCI-EX-(S)-00052542)
290	September 22, 2008 3:38 pm email from S. King to L. James, <i>et al.</i> (BCI-EX-(S)-00110718 – BCI-EX-(S)-00110720)
291	September 22, 2008 4:50 pm email from E. Gilbert to J. Becker re Re: LEHMAN (URGENT—POSSIBLE EMERGENCY COMMITTEE CALL TODAY) (Dep. Ex. 478B, CMTE0002527 – CMTE0002528)
292	September 22, 2008 8:07 pm email from P. Clackson to R. Ricci re RE: Scared to death (BCI-EX-00079321)
293	September 23, 2008 7:26 am email from J. Yang to D. Regan, <i>et al.</i> , re RE: Project Long Island Updated Assets – Cash Equities (BCI-EX-(S)-00057527 – BCI-EX-(S)-00057532)
294	September 23, 2008 7:27 am email from S. King to R. Ricci, et al., re Risk (BCI-EX-(S)-00024515)
295	September 23, 2008 9:15 am email from M. Evans to B. Diamond, <i>et al.</i> , re Summary of Current Spend – 08h30, 23 Sept 2008, with attachment (Dep. Ex. 284B, BCI-EX-(S)-00027190 – BCI-EX-(S)-00027197)
296	September 23, 2008 2:35 pm email from C. Kiplok to J. Buyers-Russo, <i>et al.</i> , re Fw: Futures Accounts, with attachment (HHR_00000276 – HHR_00000278)
297	September 24, 2008 11:16 am email from C. Lucas to J. Varley re Re: negative goodwill=economic profit? (Dep. Ex. 353A, BCI-EX-(S)-00053947)
298	September 24, 2008 3:30 pm email from C. Kiplok to J. Buyers-Russo, <i>et al.</i> , re LBI – Wire Transfer Instructions / Trustee Authorization (HHR_00005786 – HHR_00005787)
299	September 24, 2008 3:37 pm email from D. Traugot to A. Arora, <i>et al.</i> , re FW: Corporate Services Assets U S _9-24.xls, with attachment (CGSH00064547 – CGSH00064557)
300	September 24, 2008 5:50 pm email from C. Kiplok to J. Buyers-Russo, <i>et al.</i> , re LBI: Trustee Authorization / Collateral Move, with attachment (HHR_00000220 – HHR_00000222) [Attachment omitted]

BCI Exhibit No.	DESCRIPTION
301	September 24, 2008 7:53 pm email from M. Stewart to E. Bailey, <i>et al.</i> , re Questions on Barcap deal docs (Dep. Ex. 507)
302	September 25, 2008 10:28 am email from H. Miller to L. Despins, <i>et al.</i> , re Re: Schedules to Barclays APA (Dep. Ex. 462B, MTHM0005739)
303	September 25, 2008 10:59 am email from M. Shapiro to J. House re Status (BCI-EX-(S)-00002402)
304	September 25, 2008 11:45 am email from R. Miller to L. Granfield, <i>et al.</i> , re Re: Fw: Financing Facility Collateral List, with attachment (WGM-LEHMAN-E 00010378 – WGM-LEHMAN-E 00010381) [Attachment omitted]
305	September 25, 2008 12:02 pm email from D. McLaughlin to L. Fife, <i>et al.</i> , re Fw: Non-actionable box, with attachment (WGM-LEHMAN-E 00000792 – WGM-LEHMAN-E 00000795) [Attachment omitted]
306	September 25, 2008 12:04 pm email from R. Messineo to D. Murgio re Re: Fw: Lehman—Barclays: Securities Positions Sold, with attachment (WGM-LEHMAN-E 00010399 – WGM-LEHMAN-E 00010403) [Attachment omitted]
307	September 25, 2008 12:13 pm email from R. Miller to R. Azerad, <i>et al.</i> , re Re: Unencumbered collateral, with attachment (WGM-LEHMAN-E 00015607 – WGM-LEHMAN-E 00015609) [Attachment omitted]
308	September 25, 2008 12:36 pm email from R. Messineo to L. Fife, <i>et al.</i> , re Re: Fw: Non-actionable box, with attachment (WGM-LEHMAN-E 00015610 – WGM-LEHMAN-E 00015614) [Attachment omitted]
309	September 25, 2008 12:40 pm email from D. Murgio to V. Lewkow, <i>et al.</i> , re Re: Fw: Financing Facility Collateral List, with attachment (WGM-LEHMAN-E 00001414 – WGM-LEHMAN-E 00001420) [Attachment omitted]
310	September 25, 2008 4:47 pm email from P. Tonucci to D. Murgio, <i>et al.</i> , re Re: Financing Facility Collateral List [Schedule B], with attachment (WGM-LEHMAN-E 00006304 – WGM-LEHMAN-E 00006307) [Attachment omitted]
311	September 25, 2008 5:10 pm email from D. Murgio to R. Messineo, <i>et al.</i> , re Schedule A and first part of Schedule B, with attachments (WGM-LEHMAN-E 00010452 – WGM-LEHMAN-E 00010454) [Attachments omitted]
312	September 25, 2008 10:07 pm email from D. Murgio to R. Moore, <i>et al.</i> , re Schedules, with attachments (Dep. Ex. 460B, WGM-LEHMAN-E 000015992 – WGM-LEHMAN-E 00001593) [Attachments omitted]
313	September 26, 2008 10:42 am email from N. Purcell to D. Yu, <i>et al.</i> , re Lehman committee only call request (CMTE0000577 – CMTE0000580)

BCI Exhibit No.	DESCRIPTION
314	September 26, 2008 12:00 pm email from P. Tonucci to B. Marsal, <i>et al.</i> , re FW: Schedule B, with attachment (BCI-EX-(S)-00011738 – BCI-EX-(S)-00011742)
315	September 26, 2008 1:39 pm email from D. Murgio to L. Fife re Fw: Schedule B, with attachments (WGM-LEHMAN-E 00015821 – WGM-LEHMAN-E 00015827) [Attachment omitted]
316	September 26, 2008 1:42 pm email from C. Bell to S. Burian, <i>et al.</i> , re Schedule B to Clarification Letter_#1919526.XLS (HLHZ0026421 – HLHZ0026422)
317	September 26, 2008 1:48 pm email from L. Vecchio to C. Kiplok re FW: 636 collateral (Dep. Ex. 447, HHR_00009059)
318	September 26, 2008 2:21 pm email from D. de la Vega to C. Kiplok, with attachment (Dep. Ex. 448, HHR_00009050 – HHR_00009051)
319	September 26, 2008 8:23 pm email from D. Murgio to S. Waisman re Fw: Schedules Process Update, with attachments (WGM-LEHMAN-E 00010485 – WGM-LEHMAN-E 00010487) [Attachment omitted]
320	September 27, 2008 12:53 pm email from G. West to J. McCarthy, <i>et al.</i> , re Here is all we have at the moment that makes an effort to describe what Barclays got and didn't get, with attachments (WGM-LEHMAN-E 00005853 – WGM-LEHMAN-E 00005870)
321	September 28, 2008 10:54 am email from R. Azerad to J. Hraska, <i>et al.</i> , re Reconciliation Barclays – Lehman File, with attachment truncated (Dep. Ex. 146B, BCI-EX-(S)-00014389 – BCI-EX-(S)-00014390)
	[CONFIDENTIAL: filed in part under seal]
322	September 28, 2008 10:50 pm email from D. Murgio to P. Tonucci, <i>et al.</i> , re Re: Schedules A and B for Filing – FINAL, with attachments (WGM-LEHMAN-E 00010539 – WGM-LEHMAN-E 00010540) [Attachment omitted]
323	September 29, 2008 10:37 am email from P. Tonucci to D. Murgio, <i>et al.</i> , re RE: Schedules A and B for Filing – FINAL (BCI-EX-(S)-00012484 – BCI-EX-(S)-00012486)
324	September 29, 2008 10:47am email from H. Miller to D. Murgio re RE: Schedules A and B for Filing – FINAL (WGM-LEHMAN-E 00016607)
325	September 29, 2008 11:40 am email from W. Gordon to W. Gordon, <i>et al.</i> , re FW: Here is all we have at the moment that makes and effort to describe what Barclays got and didn't get, with attachment (Dep. Ex. 464A, AM02287 – AM002305)

BCI Exhibit No.	DESCRIPTION
326	September 29, 2008 12:24 pm email from D. Murgio to H. Miller, <i>et al.</i> , re RE: Schedules A and B for Filing – FINAL, with attachment (WGM-LEHMAN-E 00020419 – WGM-LEHMAN-E 00020433)
327	September 29, 2008 3:52 pm email from A. Frelinghuysen to M. Witkin, <i>et al.</i> , re Transfer of Assets Pursuant to the Asset Purchase Agreement, with attachment (HHR_00000491 – HHR_00000493) [Attachment omitted]
328	September 29, 2008 8:19 pm email from M. Korycki to J. Fogarty, <i>et al.</i> , re Files for Tomorrows APA Schedules Meeting, with attachments (WGM-LEHMAN-E 00000868 – WGM-LEHMAN-E 00001147) [Attachment omitted]
329	September 29, 2008 11:40 pm email from W. Gordon to M. Korycki, <i>et al.</i> , re FW: Here is all we have at the moment that makes an effort to describe what Barclays got and didn't get, with attachments (AM002287 – AM002292)
330	October 1, 2008 7:48 pm email from C. Jones to L. Vecchio, <i>et al.</i> , re OCC Treasury Redemption
331	October 2, 2008 3:14 pm email from D. Boscarino to C. Kiplok re James W, with attachment (HHR_00009084 – HHR_00009085)
332	October 6, 2008 3:13pm email from C. Tully to D. Fleming, <i>et al.</i> , re FW: Lehman – JPM Chase Transactions, with attachment (Dep. Ex. 463B) [CONFIDENTIAL: redacted in part]
333	October 21, 2008 8:07am email from G. Romain to P. Clackson, <i>et al.</i> , re Balance sheet update, with attachment (Dep. Ex. 538A, BCI-EX-(S)-00109996 - BCI-EX-(S)-00110002)
334	Email chain including October 21, 2008 4:50 pm email from W. Navin to K. Raisler re \$19M Matured Treasuries, with attachments (BCI-EX-(S)-00139346 – BCI-EX-(S)-00139364)
	[CONFIDENTIAL: redacted in part]
335	November 9, 2008 12:04 pm email from J. McDaniel to J. Giddens, <i>et al.</i> , re The Options Clearing Corporation—Request for Transfer of Deposited Securities to OCC, with attachment (HHR_00001142 – HHR_00001145)
336	Email chain including November 12, 2008 12:33 am email from A. Frelinghuysen to J. Vukek-Rao, <i>et al.</i> , re RE: LBI Trustee Authorization – Name Change (Brown Brothers) (HHR_00015196 – HHR_00015200)
337	Email chain including May 13, 2009 10:35am email from J. Stern to R. Gaffey, <i>et al.</i> , re Re: Lehman/Barclays

BCI Exhibit No.	DESCRIPTION
338	Email chain including May 28, 2009 10:23am email from J. Kobak to J. Hughes, <i>et al.</i> , re Rule 408 Settlement Discussions